

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

			x
In re:	:	Chapter 11	
	:		
LEXINGTON PRECISION CORP,	:		
	:		
<i>et al.</i> ,	:	Case No. 08-11153 (BL)	
	:		
	:	Jointly Administered	
Debtors.	:		
	:		x

**NOTICE OF SUBMISSION OF MONTHLY FEE STATEMENT OF W.Y. CAMPBELL
AND COMPANY AS FINANCIAL ADVISORS TO DEBTORS FOR THE PERIOD
NOVEMBER 1, 2009 THROUGH NOVEMBER 30, 2009**

W.Y. Campbell & Company ("W.Y. Campbell"), by its undersigned counsel, as financial advisor and investment banker for Lexington Precision Corp. and Lexington Rubber Group, Inc., (collectively, "Lexington", the "Debtors" or the "Company") as debtors and debtors-in-possession in the above captioned cases (the "Reorganization Cases"), submits this monthly fee statement for the period November 1, 2009 through November 30, 2009 (the "Compensation Period"), and in support states the following:

1. On April 1, 2008 (the "Petition Date"), each of the Debtors filed voluntary petitions in this Court for reorganization relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(b) and 1108 of the Bankruptcy Code. The Debtors' chapter 11 cases have been consolidated for procedural purposes and are being jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules").

2. On May 28, 2008, this Court Authorized Retention of W.Y. Campbell & Company as Financial Advisor for the Debtors, *nunc pro tunc* to April 1, 2008 (the “Retention Order” attached as **Exhibit A**).

3. On April 22, 2008, the Bankruptcy Court entered its Fee Order establishing procedures for interim monthly compensation and reimbursement of expenses of professionals which requires professionals to submit monthly fee statements to the Notice Parties, as defined in the Fee Order, attached as **Exhibit B**.

4. For November 2009, W.Y. Campbell submits its fee statement in the amount of \$55,885.96 consisting of its \$50,000 Monthly Fee plus expenses of \$5,885.96.

5. In accordance with the procedures outlined in the Fee Order, if no objection is served by the Notice Parties within forty five (45) calendar days from service of this Notice, W.Y. Campbell shall be paid 80% of its fees (\$40,000.00) and 100% of its expenses (\$5,885.96) for the Compensation Period. See **Exhibit C** for a detailed statement of actual time and expenses incurred by W.Y. Campbell as financial advisors to the Debtors for November 2009.

DICKINSON WRIGHT PLLC

By: /s/ Allison R. Bach

Allison R. Bach (MI P68299)

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Dated: January 15, 2010